Filters		Results	
Start	2021-09-01	Count	291
End	2023-02-28		

Catalog (1)

Enhancement (1)	Date
• The Bulk Change Products form was enhanced to include the following fields: Hazardous, Supplier, Preferred Supplier, and Autorize adding at check out.	2022-10-19

General (8)

Enhancement (8)	Date
• The Crystal Report object was updated to open the export form with the .pdf as its default format instead of .rpt? Setting # 489 needs to be set to True to remove the default .rpt format file. Superusers can add the default selection .rpt format using the # 490 setting.	2022-12-05
• The VimBiz desktop (cMenu) was updated with 4 new shortcuts: • Change My Settings • Change My Password • Change My Font • Change My Language	2022-06-17
• The VimMail service was improved to parse the subject of an incoming email when automatically generating a service request.	2021-11-25
• The new "Timecards late to be Submitted" VimBiz Event allows for a notification to be sent to employees that haven't submitted their timecards in time. This new VimBiz Event uses the Auto Trigger and Reoccurrence features of the Message Distribution Rules.	2021-11-25
• The new "Timecards late to be Authorized" VimBiz Event allows for a notification to be sent to timecard authorizers that haven't authorized their timecards in time. This new VimBiz Event uses the Auto Trigger and Reoccurrence features of the Message Distribution Rules.	2021-11-25
• The New Scheduling Center Employees VimBiz Event was added to notify Scheduling Center managers when an employee has been added to their center.	2021-11-24
• Added a form on the mobile app for users to be able to change their default language.	2021-09-29
• Two new columns were added to the Users form: Employee Title and Employee Status.	2021-09-08

Stockrooms (1)

Enhancement (1)	Date
• The Manage Room Product Quantities form was added to VimBiz Rich to quickly update the quantity of stockroom products in a bin. The focus can be placed on a specific Bin or on a specific Product by scanning the barcode of the Bin or the UPC code of the Product. The Apply button must be pressed each time a New Bin Quantity is entered, unless the Auto-Apply check box is enabled.	2022-11-29

Purchasing (2)

Enhancement (2)	Date
• Payment Status was added to the Advanced Search of the Receive Orders form.	2022-12-02
• It is now possible to add a Receiving Notes in a Purchase Order not fully received, the Receiving Notes column can be enabled in the Receive Orders form.	2021-09-14

Assets (12)

Enhancement (12)	Date
• Related Assets with the Follow Parent flag are now added to the Asset Scanning Session when the parent is scanned in a different room than the one in which it was last inventoried. A message will inform the user that the applicable children asset(s) were added to the Asset Scanning Session. A new Parent column can be enabled to help the user detect that an asset has a parent asset.	2022-10-21
• The "Display assets modified in past" field of the Manage Assets' Specified Search will now limit the returned duplicates based on the last modified date of one of the duplicates, all duplicate assets will be returned.	2022-10-19
• A new tab was added to the Find Asset Location of the VimBiz Mobile Asset Scanning Session allowing a user to search for a physical location (room, rack, shelf) using a "Smart Search" type of filter.	2022-10-19
• Main buttons were moved to the bottom of the Asset Details forms.	2022-08-10
• Added the ability to keep previous notes when bulk changing Asset notes.	2022-05-27
• Additional columns were added to the Manage Asset Scanning Sessions form: 1. Count of Assets with at least one opened SR, 2. Count of checked-out Assets, 3. Count of inactive Assets, 4. Count of invalid barcodes.	2021-11-25
• The Purchase Order External Reference field was added to the Advanced Search of the Manage Assets form.	2021-09-30
• A Notes field was added to the Asset Scanning Session forms.	2021-09-30
• Two new attributes were added to the Asset Status: Remove Location and Remove Oper. Fields. Please refer to tooltip for more information.	2021-09-21
• SR and SR (Total) columns added to Asset Pick Lists, the two new columns are hidden by default.	2021-09-15
• New Global Setting #447 lets company define price field used in Carnet Reports.	2021-09-13
• The Asset Scanning Session form was updated: stacked columns were removed, and two new columns were added to the Unscanned Assets tab; Asset Status and SR.	2021-09-08

Service (5)

Enhancement (5)

	Date
• The Service Request VimBiz Event was enhanced to allow the sending of notifications for idle service requests.	2022-06-17
• In several Service forms, the color of the SR # was removed. Instead, the new column "Asset Out of Operation" was added, and the "Asset Out of Operation" parameter was added to the Advanced Search.	2021-11-30
• Upon the completion of a Shift Log, notifications can now be sent by a Message Distribution Rule using the new Completed Shift VimBiz Event.	2021-11-25
• New service center setting # 454 was created to control the default and remember behavior on the Email Notification flag of the New Service Request form.	2021-10-27
• A new Use Default Action Status check box was added in the Actions panel of the Service Request form. When checked, the Default Action Status of the Service Center will be assigned to newly added Actions, when unchecked, newly added Actions will inherit the status of the previous Action.	2021-10-07

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Rental (40)

Enhancement (40)	Date
• Created new forms which allow you to see the Scheduled Event history in the Asset Details and Kit Details forms.	2023-02-10
• Two new columns were added to the Kit Minimum Content tab of the Kit Details form: Minimum Quantity and Unavailable. When the Unavailable flag is checked on an Asset, and the Kit does not contain at least the minimum quantity of the said Asset, the Kit will be deemed as being Unavailable.	2022-12-09
• The new Finalize Late Rental Check Ins form allows an administrator to finalize late check-ins and bulk change the status of late check in Assets, set return quantity to 0 for stockroom products, and render kits inactive. It is also possible to remove kit assets when kit has partially been checked in.	2022-12-02
• In the Prepare Rental Check Out and the Perform Rental Check Out, when scanning the UPC code of a Product, the Verified Qty column will by default be equal to the Qty column of the scanned Product. Reducing the Verified Qty column will unverify the Product. The Verified Qty column cannot be changed to a value greater than the Qty column, and it cannot be changed on a Product representing Asset(s).	2022-11-29
• The Search Asset Specifications form has been enhanced to show Product and Asset specifications of assets and allow searching on both Product and Asset specification field values. The Smart Search has also been enhanced in the following forms: Manage Assets, Rentable Assets, Manage Rental Assets.	2022-11-08
• Added VimNotes option to Assets / Skids tab of Rental.	2022-10-18
• New center setting 482 was created to give the option to the user to have the Rent To Employee field defaulted to the logged in employee in the Instant Rental Check Out	2022-07-28
• In the rental forms that have dropdown menu, new logic will now remember the last center selected. In all other rental forms, instead of using your Default Center, new logic will remember the last rental created.	2022-07-28
• The Rental Equipment Schedule form now has the ability to filter by the users' Centers.	2022-07-28
• New center setting 484 was created to give the option to close the Kit Rental forms once all items are verified	2022-07-28
• Create a new report "Rental Usage by Product".	2022-07-27
• Added VimNotes to the Rental Request and Rental forms.	2022-06-22
• When adding a Kit to a rental, the Kit Types hierarchy will now be filtered to only show Kit Types of the kits offered by the rental center.	2022-06-17
• For every Kit Type, it is now possible to configure related kit types and related products, such that these related items follow the main Kit Type when added to a rental.	2022-06-17
• Added the ability to search via Rental ID in the Rental Equipment Schedule Form.	2022-05-27
• Added the ability to choose the quantity on an added Product line when splitting a Product in a Rental.	2022-05-27
• Added the ability to display related products in the Product Availability Schedule form.	2022-05-27
• Two new rental center settings were created: - Center Setting 475. Ability to add any Stockroom Products (via UPC code scanning), any asset, or any kit in a planned Check Out, mimicking how Instant Rental Check Out works today. - Center Setting 476. Ability to bypass the Req. Verification flag configured at the Kit level during the Check Out process, which allows a user to verify a Kit and all its content by scanning the kit's barcode.	2022-05-27
• Related assets with follow flag enabled will now follow when parent asset is scanned in the instant rental check out form.	2022-05-27

Rental (40)	
Enhancement (40)	**Date**
• Additional information is now logged in the Rental Details form (Log tab): VimBiz now tracks when new check outs / ins are created and when existing check outs / ins are edited.	2022-03-30
• The Rentals' "All (by RC)" tab was renamed to "Open (by RC)" to better reflect the type of rentals listed under this tab.	2022-03-30
• Added a new form 'Rental Asset HUD' form to display the actual Asset on the Rental Contract.	2022-02-03
• The Product Availability Schedule form has been updated with the new datetime picker.	2022-01-24
• Email sent manually using the button on the main Rental Processing reports will now appear the Emails tab of these Rental Contracts.	2022-01-22
• During the check-in process, it is now possible to add a product from the stockroom. Doing so will be default reduce the in-stock quantity of the stockroom product, whether it is rentable or not.	2022-01-18
• The tooltip on the Open column of the Rentals form will now display the user(s) that have a Rental opened.	2022-01-12
• It is now possible to modify the quantity of a Stockroom product added to the Instant Check Out form on VimBiz Mobile.	2022-01-04
• A new datetime picker control was implemented in the forms allowing a user to create / modify check outs and check ins. This new datetime picker control clearly highlights weekend days and preconfigured holidays.	2022-01-04
• The Rental Equipment Schedule form will now maintain the last "For" period selected by the user.	2022-01-04
• The Rental Description can now be displayed in the Rental Equipment Schedules form.	2022-01-04
• When changing the Check Out Rental Center of a Rental, the user will now be prompted to also apply the change (Yes or No) to the Check In Rental Center field.	2022-01-04
• It is now possible to display the Rental ID in the Rental Equipment Schedule form and all rental forms using the same calendar control.	2021-12-17
• New Rental Center 456 was created to auto-close a Rental once all items and Check Outs / Ins have been finalized.	2021-11-25
• The Copy / Paste Rentals context menu option of Rental Equipement Schedules has been added to the Rentals form.	2021-10-27
• New rental center setting (455) will display a warning that a scanned asset is no longer rentable, when set to true, and the checked out asset has been changed to no longer being rentable.	2021-10-27
• Adding a bookable Kit to a facility booking will now impact the availability of the Kit and a read-only event will be visible on the Kit in the Rental Equipment Schedules.	2021-10-01
• In the Rentable Assets form, the Inventory Date column was added and the Rental State was added to the Advanced Search.	2021-09-30
• During the partial Check In workflow, the newly created Check In will now inherit the planned Check In date/time of the initial Check In.	2021-09-30
• The Product Availability Details and Kit Type Availability Details form will now show transfer-type rentals from and to the default Rental Center (All SCs does not need to be selected).	2021-09-13
• The Manage Kits form now has an "All" check box next to the Rental Center field, which allows the logged-in users to manage all Kits linked to their Rental Centers.	2021-09-08

Human Resources (1)

Enhancement (1)	Date
• The Employee Contract now have an "Active" setting which will filters the list of Employee Contract in the Employee Settings forms.	2022-06-17

Business Planning (34)

Enhancement (32)	Date
• Added attribute to the Request Status Details form to hide Business Requirement and Resource Request Events from the Resource Scheduler and Business Request Allocation forms.	2023-01-20
• Business Requirement Role - The Set Custom Regular Hours context menu now supports multi-row selections.	2022-07-11
• Create a new form to analyse the business requirements for selected roles and named employee availability for future years. The "Employee Business Requirement" form will analyse the complete list of the Business Requirements for human resources and link each requirement to a potential employee resource and display how each employee could be allocated for the planned production periods. The focus of this analytic tool is to prepare a plan for selected Business Roles which will be required for future years. The "Employee Business Requirement" can display the planned employee in a calendar view to analyse the feasibility of allocations these employees on different project for different period.	2022-06-22
• Added Schedule Events button to Business Requirement Booking View form.	2022-06-17
• Added the Submit / Update Request button to Bookings and Finance form of the Business Requirement.	2022-06-10
• Virtual Events will be flagged as Requires Review for the Scheduling Analysis if the Business Requirement was not able to update a request due to a facility assignment.	2022-06-03
• Clicking the Clear Quantity context menu under the Dates tab of the Business Requirement will now ask the user to confirm before clearing the quantities for a day.	2022-06-02
• Added red highlight in Business Requirement Booking and Role forms when a Planned Employee is assigned to the same date over mulitple Business Requirements.	2022-05-25
• Special Period: Added warning when clicking Submit or Create Request to notify when a Planned Employee is used on a Role Requirement for the same date over multiple Business Requirements.	2022-05-25
• Added Special Period Balance column to the Project Business Requirement form. Also adjusted the SP column to display a yellow icon when some hours are still available to Planned Employees (i.e. not over on hours).	2022-05-25
• Added Request Active attribute to the Employee Status. It will allow Business Requirement users to select a Planned Employee from the Business Requirement Role form that has an Employee Status with Request Active = True.	2022-05-20
• Added validation to Business Requirement forms when creating a continuity to notify the user if one already exists for role requirement.	2022-05-20
• Added Flex flag to Business Requirement to show an icon on generated (Facility and Role) events. This flag indicates that the Business Requirement can be moved to a different date or adjusted as needed. The requirement is considered flexible.	2022-05-20
• Updated Resolved and Scheduled icons as checkmarks instead of checkbox.	2022-05-13
• Added Files tab to the Business Requirement form.	2022-05-13
• Added Project Special Periods button to the Business Requirement Days By Requirement form.	2022-04-19
• Added Special Period and Travel Period columns to the Business Requirement Booking and Role forms. Enhanced Special Period Details to allow better synching of changes to Roles and Planned Employees.	2022-01-06
• Added VimNotes as a Centralized form to manage all notes added to VimBiz. It has been integrated to the Detailed Forecast and the Business Requirement forms and it will eventually be applied to other modules.	2022-01-06
• Updated calculation logic of Special Period to exclude Travel Period Days when overlapping.	2022-01-05
• When submitting a Business Requirement, Travel Periods will automatically be created based on Travel Types assigned to roles.	2022-01-05

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Business Planning (34)

Enhancement (32)	Date
• When events are generated from a Business Requirement, Virtual Employees are automatically assigned to Special Period. Once an employee is assigned to an event, Special Periods will be automatically updated to replace the Virtual Employee with the employee. Once 1 event is assigned to an employee, all other events from the same Special Period will follow (similar to Continuity).	2022-01-05
• Added a new "Planned Hours" and the "Planned Regular" hours in the Business Request AWH report. This report will display the planned or requested hours in addition to the planned Regular Hours to calculate the Average Working Hours for any periods.	2021-12-31
• Resource Scheduler, Team Shift Scheduler, Business Request Scheduler were updated to highlight the back color of the Calendar Day Box when selected. This enhancement is to emphasize the visibility selected Events. The Shift or Event outside borders will also be wider when selected.	2021-12-16
• The Business Request form was updated with new filtering features and a updated layout of the selection of filters: 1. Separate the Role Category in 2 filters, updating the Resource Request filters updates Employee's filters. 2. Create 2 new Role dropdown box filtered by the Role Category selection plus synchronisation feature. 3. Add Continuity Mode filters. This filter will only display Request with Continuity set. This selection will also create the Continuity Mode to manage the allocation of continuity. 4. Add Continuity Mode to Employee filters. This filter will only display Employee available for the selected shift with Continuity. 5. Updated the Role tab with same filtering options. 6. Updated the Facility tab with the same layout format. 7. Project have a popup form option to open a find Project form to select any Projects.	2021-12-15
• Added Show Scheduled Employee checkbox to Role Average Working Hours by Project report (Business Requirement).	2021-12-15
• An optional Weekday column was added to the Business Requirement Role and Facility Type forms.	2021-12-07
• Added more editing shortcut feature in the BR module - Added 3 new tabs to the "Business Requirement Product Details" form. ("Roles", "Facility Types", "Products") - Added shortcut buttons to "Business Requirement Role" and "Business Requirement Facility Type" forms to open the Role and Facility Type details respectively. - Added a shortcut button to the "Business Requirement Product Details" form to open the "Business Requirement Product" form. - Created a new read-only version of the "Business Requirement Product" form to use in the shortcut named "View Business Requirement Product". - Added a shortcut from the "Role Details" form to the view the "Role Category Details" form.	2021-11-25
• Created a new form called "Business Requirement Days By Requirement". This form allows for the user to choose which BR Requirements to add dates, when adding days to a BR. This new form allows users to specify a list of the BR Requirements/Products and display days common to the selection. This new form can be accessed from two forms: 1) From the main "Dates" tab on the BR Details form there is a new button called "Add Day(s) By Requirement" that will open the form with all requirements/products selected by default. 2) From inside the booking view when drilled into a single role with the "Business Requirement Role". A new cmenu called "Add Days" will open new form with requirement of selected role.	2021-11-25
• The Business Request forms were updated to manage the Average Working Hours for each Role and each instance of Role. It is now possible to view the AWH balance for any Project during any set Special Period. This allows the management of the average of planned hours and planned days off during large Productions.	2021-11-25
• Business Requirement Catalogue - Products with a related of Product Type can now set as non-bookable to add the Default Product as a Project Product.	2021-10-28

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Business Planning (34)

Enhancement (32)	Date
• Add a new option to identify Shift and Facility Event with different "production" Day Types. The Business Request, Resource Scheduler forms, BRA, Team Shift Scheduler, Browse Project Scheduler forms were updated to display Shift/Events with set Day Types, Background Colors, and Icons. This is to assist the planners to identify the activity of each production day.	2021-10-27
• Manage Resource Requests: Added Submitted Date, Last Modified Date and Description fields.	2021-09-07

New Feature (2)	Date
• Cancel button in Business Requirement was updated to ask if employees should be unassigned or not.	2022-03-30
• Added context menu to reset the Order Number using the Business Requirement Catalogue's ordering.	2022-03-30

Other (3)

Enhancement (3)	Date
• Added a new Find Country form / button when creating / editing a manufacturer.	2022-06-17
• Added a Copy context menu on the Manager Centers form.	2021-11-01
• Bulk Importation: Expense Types can now be imported into VimBiz with Interface Services.	2021-09-29

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Projects (17)

Enhancement (17)	Date
• Added Forecast Summary button under the Forecasts tab of the Production Project form. The button will open a new form allowing users to summarize multiple Detailed Forecast Requirements under 1 form.	2022-05-26
• Added 4 options to the "Projects" tab Active (Will show active Projects) Inactive (Will show Inactive Projects) Favorites (Will show Favorite Projects - either Active or Inactive based on 2 first checkboxes) Non-Favorites (Will show Non-Favorite Projects - either Active or Inactive based on 2 first checkboxes) Updated grid to reflect changes Updated Favortite Projects tab to no longer refresh when searching. It should always show your favorites	2022-01-22
• Added a Travel Balance column to the Business Requirement Role form that will reflect scheduled and regular hours when a Travel Type is assigned to the day.	2022-01-03
• When creating a new Project, the Start Date is set to the created date and the default End Date is set on the number of days in the future from value of setting # 462.	2021-12-31
• Business Requirement: Added validation to warn when creating a Continuity grouping that will cause a scheduling overlap.	2021-12-27
• Added ability to plan for Unplanned OT Hours by Forecast Requirement.	2021-12-21
• Continuity tab was removed from the Resource Scheduler form. Added a Manage Continuity button with better filtering.	2021-12-14
• Business Requirement: Added the ability to set a different Day Type at the Role / Facility Type level.	2021-12-13
• Project Products API - The External_Reference_URL field is now available.	2021-11-22
• Added View Project Scheduler button under Events tab of Production Project form.	2021-11-19
• Added button to open form to override the External Reference ID on the Production Project form. By default, this form is only available to System Administrators.	2021-10-25
• Project Products - API will validate when added to project to ensure project is not closed and product falls within project date range.	2021-10-21
• Scheduling Status - Project Default attribute can be set to identify which default status to use when creating a new project.	2021-10-14
• Added ability to generate quote from Business Requirement Template.	2021-09-29
• Added Bulk Change Estimated Overtime to Business Requirement Finance form.	2021-09-22
• Warning will be displayed when user changes Request Center once a Business Requirement or Resource Request has generated Schedule Events.	2021-09-10
• Added Status to Business Requirement Product and added ability to filter include/exclude discontinued products.	2021-09-02

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Enhancement (141)	Date
• Created a new Validation Rule to detect Shift encroachment violations based on Employee Contract settings for the hours between the different shifts with Day Off or without Days Off between the shifts. The results of the Validation Rule set new Validation Status in the Shift scheduling forms.	2023-02-24
• The Scheduling Calendars in many forms were updated to display Holidays with more defined colors using a new round background shape. The Statutory Holidays are now highlighted with a black border circle. These calendars will display the Holiday Group of the employee when the calendar is for one employee. When the calendar is for multiple employees or unallocated shifts/events, the Holiday Group is defaulted to the user's Holiday Group. The Holiday Group can be set to any other Holiday Groups with no limitations. To assist employees interpret the calendar colors, these forms were also updated with a color legend for scheduled shifts and holidays.	2023-02-22
• Schedule Calendars were updated to respect the Holiday Group of the employee, and a selectable Holiday Group for multiple employees. The Holidays are now displayed using circles. Statutory Holidays are highlighted with a border. Common Holiday types and Group Holiday types have different shades of background colors. Some calendars can hide Statutory and Non-Statutory Holidays.	2023-02-21
• The Shift Template was enhanced with a new field "Regular Hours Multiplier" in the Shift Template. This new field will simply multiply the Regular Hours value set in the Employee Contract only if the Employe Contract is selected. Default value = 1. Multiplier can be edited to any value from 0 to 1 (2 dec point). Example: a Shift Template set with a 0.50 value and Reg Hrs set to True and Employee Contract set to 8 hrs and Employee is Part Time 80% then: Shift Regular Hours = 8 x 0.5 x .8 = 3.2 hours.	2023-02-16
• Two new Company Details settings were added to the Scheduling tab: Clear Day Template and Clear Week Template. These shift templates will be used when any of the Clear Day options offered in Team Scheduler, Team Shifts Scheduler, or Business Request Allocation forms are selected.	2023-02-10

• The Request Shift process was improved to allow and track the authorization or denial of an employee's "Request to Cancel".
 	
2 new buttons were added to the Shift Request Management form on tab: "Request for Cancel"
• Denied Request for Cancel
• Approve Request for Cancel
 	
To allow these 2 new workflows; 2 new Request Status records needs to be added to the list of Request Status:
1. Proposed Request Status name: "Denied Request for Cancel"
  - Select "Scheduling Status" = Approved Request"
  - Set the attributes: "Denied Request for Cancel"
  - Create Events to [On]
  - All other attributes to [Off]
2. Proposed Request Status name: "Approve Request for Cancel"
  - Select "Scheduling Status" = Canceled Request"
  - Set the attributes: "Approve Request for Cancel"
  - Delete Events to [On]
  - All other attributes to [Off]
	2023-02-04

• The Shift Template was updated with new Checkbox "Force Part Time" in the Group Box: Regular Hours. If the new checkbox is On the Employee Part Time setting for Full Shift will be ignored. The Regular Hours will be adjusted by the Employee Part Time value regardless of the setting for Full Day On or Off.	2023-02-01

Scheduling (141)

Enhancement (141)	Date
• The context menu Copy to Multiple Dates was added to all tabs of the Business Request Allocation form, and to the Team Shifts Scheduler form.	2023-01-30
• To allow the overtime claims to be detected either at the beginning of the shift or the end of the shift, the Employee Shift is now automatically set with a Regular Hours Start Time. The Timecard Parser respects this Reg Hours Start Time for the OT Shift flag in the Parser! This new setting will determine if the Shift OT is set at the beginning of the shift or the End of the shift. This new Regular Hours Start Time can be edited in the Employee Day Schedule form, in the View Details tab. 3 buttons will auto-set the Start Time to the Shift Start, End or Official Published value. It can also be edited manually.	2023-01-21
• Added a default Employee Contract selection in the form Company Settings/Scheduling This "default" Employee Contract will be used for scenarios where employees does not have an Employee Contract, like virtual employees. A default "Employee Contract" should be created with default setting values.	2023-01-03
• The ability to Add Meal was added to the Shifts tab of the Schedule Event Details form.	2022-12-01
• The Selection Mode was added to the Roles, Facilities, and Shifts tab of the Schedule Event Details form.	2022-12-01
• Team Shift Scheduler was updated to allow the display of unallocated shifts.	2022-11-26
• The user settings of the Business Request Allocation form was updated to select the Request Center to be set to all unallocated shifts. This setting will also apply to other forms which allows the un-allocation of a shift. If the setting is set to N/A (default), the unallocated shift will save the original Request Center. The selected Request Center will also apply when reporting sick if the absence rule is configured to re-allocate the shift.	2022-11-26
• In the new Shift Request form a button was added on the new Shift Request form to view the employee's published Shift Start Time & End Time for selected dates.	2022-11-16
• Create new report, SP: "Published Working Shift by Teams" This report will hide all past shifts that has at least one Schedule Event set with the "Sick" attribute.	2022-11-11
• The Shift Request process was updated with a new "Shift (Absence) Request" Icon; This new Icon will be displayed in the shift box in multiple Scheduling forms like Team Scheduler, Team Shift Scheduler, BRA forms to as visual indication for planners to quickly find any shift with an "unprocessed" Shift Request.	2022-11-08
• The Team Scheduler form on the tab 'Contract Periods and Banks' was updated to directly read the name of the Time Bank name for the header of each grid column. This technical update means the Time Bank name will not need to use the translation table to display the column name in the Team Scheduler form.	2022-10-25
• The Shift Schedule forms: Business Request Allocation and Team Shift Scheduler were updated with the option to display the shift duration using the shift start-end time instead of the full 24 hours space in the calendar. Also, the planner can add "information" events in the shift outside the shift hours to add planning information. The Event Type for the events should be set with the proper attributes for an information only event. Example: Most attributes should be Off, except "hide" attributes. This option will only be displayed when the Shift Hours is selected, and the Use Settings has Information Events set to On.	2022-08-04
• The Day Off icon was updated and the Employee Schedule form was also updated to use the Day Off icon in the Regular Hours object.	2022-08-03

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Scheduling (141)

- The Employee Contract was updated with 2 new features to manage the auto-adjustment of the regular hours:
  1. "Limit Auto-Adjust" - Enabled the auto-adjust of the Regular Hours and respecting the limits of the minimum and maximum values of the employee contract. This feature will not affect the Flexible employees.
  2. "Auto-Adjust Days" - Set the period value in days, before the shift day, to disable the auto-adjustment feature.

  - The Employee Schedule form was updated to automatically set and display the Auto-Adjust checkbox feature, based on the employee's working conditions. This setting can be enabled or disabled by the planner.
  - The Auto-Adjust checkbox will automatically adjust the regular hours to match the scheduled hours for days beyond the period configured by the auto-adjust days in the employee contract.

  2022-08-03

- The Team Shift Scheduler form and the Business Request Allocation form will now display a warning icon if the assigned hours are less than the shift regular hours.

  2022-07-27

- Added a new Report to print the list of Multiple Week Templates details, including the Total Regular Hours calculations for the full period. This report can be open directly from the Multiple Week Template form.

  2022-07-27

- The Timecard Balance action is now triggered by the Timecard Event save on the Smartphone App.

  2022-07-27

- The Unplanned Absence Rules was updated with new options: Flexible and Varied Shift attributes to the Unplanned Absence Rule records. Note the Varied Shift setting replaced the previous Shift Work setting.

  2022-07-27

- The Publishing process was updated with a new Pre-publish option.
  Setting # 479: Set to allow pre-publishing of the planned schedule with minimum details of the planned working days.
  - TRUE, if the employee weeks are not set to "ready for publishing" the publishing will create one event type (working/not working) using the pre-configured Event Type on each planned workday of the week.
  - FALSE, the schedule will be published normally if it is set to Ready.

  The Pre-publish Event Type is set in the Company Details.
  1. When User Publish an Employee outside the Team Scheduler Master Team Publish button and if the employee is not Ready for Publishing AND was never Published, a popup form will offer the User 2 choices: Pre-Publish, Publish.
  2. If the User Publishes the Week, the Ready flag should be set.
  3. If the User Pre-Publish the Week, the Ready flag should NOT be set, and the Employee Background color should be Yellow (Pre-Publish).

  2022-07-27

- The Contract Period forms were updated with the option to create group of Contract Periods. This is to limit the number of Contract Periods for each groups of users.
  - New Form "Contract Period Groups".
  - The Contract Period forms were updated to find Contract Period by using the Groups filter option.

  2022-07-27

- The 2 contract period settings in the shift template setting Travel Extend and Period Day Off attributes are now copied to the Employee Day form. The Period Calculation will now read these 2 settings: "Travel Extend and Special Day Off" from the Employee Day instead of the Shift Template. This change allows the planners to change these setting per day.

  2022-07-04

- Added a new User Setting, in the "Calendar Color Settings" to set the Schedule Event border width (Status) to a value between 1 to 5 pixels.

  2022-06-22

Scheduling (141)

Enhancement (141)	Date
• There were 2 changes to the Day Off management process: 1. The Day Off shift protection was updated to be set automatically during the Publishing activity. The Employee Contract/Published tab has a new option; a "Protect Day Off" On/Off setting. If set to "On" the "Day Off" shifts will be updated with the "Employee Protected" set to: On. 2. The Day Off shifts on the BRA form will be protected if the shift attribute "Employee Protected" set to On. However, for these Day Off shifts, users will be prompted with a Yes/No option to Allocated Shift on these Day Off which are "Employee Protected". If a user allows the allocation of a shift to the Day Off shifts, the Regular Hours will remain to be set to "0" Reg Hrs and the Day Off flag will remain set to True. This will set the employee shift with extra OT hours. Alternatively, if the "Employee Protected" is Off, the Day Off shift will be deleted and the allocation will be process as usual.	2022-06-22
• The Event Tooltip layout configuration form was updated to add the option to display the Content Number.	2022-06-22
• Employee can be assigned to multiple Contract Agreement for different department or Cost Center. To allow the setting of the assigned Contract Agreement to Schedule & Timecard processing, the Schedule Event form was updated with the Contract Agreement field option.	2022-06-17
• The employees Contract Agreement process was enhanced with rules to automatically select the appropriate Contract Agreement based on the scheduling details of each event.	2022-06-17
• In the BRA form the "Unallocated" filters was updated to use an editable user list of "User Resources" of Roles and Facilities. This list can be edited by each user with the ability to edit the list of resources to customize the filters of the unallocated "virtual" resources.	2022-06-17
• The Employee Day and Shift Templates records were updated with a new attribute. "Shift Follow" Objective: when moving an Absence Event (Day Off) horizontally (same employee, different day) in the Resource Scheduler, the Day Shift information will move with the Event.	2022-06-17
• The employee tooltip is now displayed using the same format in multiple Scheduling forms. Also, the employee default Schedule Center was added to the Tooltip.	2022-06-17
• Added a new checkbox on the Employee Scheduler form to allow the copy or move function to copy or move the full shift when dragging one schedule event to an alternative day in the Employee Scheduler.	2022-06-17
• Added a new global setting to allow a pre-publishing action: This option will allow the pre-publishing of the planned schedule with minimum details of the planned working days. If the employee weeks are not set to "ready for publishing" the publishing action will create one event type (working/not working) using the pre-configured Event Type on each planned workday of the week.	2022-06-17
• Added an option to create a Title to a Facility Event which describes the detail of the activity. The Title is display in all Facility Events. The Title is also displayed in the tool tip of the child Event linked to the Parent Event Title. User can also add the Title to be displayed in the Event Calendar box.	2022-06-17
• Added Start Time and End Time as configurable fields in the BRA Shift Tab calendar event.	2022-06-17
• In the form "Find Schedule Employee" -Add Skills Tab to search employee based on skills. -Add a Specified Search tab to search more specific combinations of roles and skills. -Added Skill column in the employee grid table.	2022-06-17
• The Unplanned Absence Process was updated with a new option to set a new Event Type. - If the User selects the long-term sick option for a day which was previously set to Sick, the user will be presented with a popup form. The user can set a new Event Type and selects Update to change the Event Type for both planned schedule events and timecard events stating on the selected day.	2022-06-16
• Travel Extended attribute on the day container can now be used to extend the length of a Travel Period when regular hours is greater than 0. VimBiz will detect a Travel Day Off (Regular Hours = 0) preceding or following a Travel Extend day.	2022-06-10

Scheduling (141)

Enhancement (141)	Date
• Enhanced the display of the employees part time status using Icon and the % value in the employee's name box and the Tooltips in all scheduling forms.	2022-06-09
• It is now possible to merge skills via the Merge Skills form.	2022-06-07
• Renamed Day Type to Activity Type in the Business Requirement, Resource Request and Scheduling forms. In addition to the Employee Shift, an Activity Type can now be assigned to a Employee Event.	2022-05-20
• Added View Shift Schedule and View Week Schedule context menus in Resource Scheduler when right-clicking events that are grouped by role.	2022-05-17
• Created 2 new Travel Day Off attributes. 1. Travel Day Off - Indicates the employee day off was during a travel period. 2. Period Day Off - Indicates the employee day off was during a special period.	2022-05-16
• Created new tool to create a basic schedule for a large group of employees in one action using default Week Template of their Scheduling Center. "Week Template Scheduler" The goal is to allow the planners to set a basic schedule with Day Off on weekend for the future months. Steps: - Create list of employees - Set Period - Set default Week Template or use Scheduling Center default Week Template. - Only empty day or non protected days are created.	2022-05-16
• The Resource Scheduler form was updated to allow users to edit the list of Roles used to view the unassigned role events.	2022-05-16
• The Business Request Allocation form was updated to allow each users to edit their list of Roles for allocation filters. The "Roles" button will open the list of Roles to filter "Unallocated" Roles in BRA form The new Role filter management form will: 1. Add Roles from my Schedule Centers. 2. Add Roles from my Division 3. Add Roles from my Region 4. Add Roles manually. 5. Delete Roles from the list.	2022-05-16
• The Shift Templated was update with a new field setting: The Activity Type was added to both; the day and the schedule events.	2022-05-14
• Resource Scheduler - Icon Warnings tab was added to the User Settings form to turn on/off specific icons (except for read-only).	2022-05-12
• Employees who are set to a non-Active status will be appearing if they are scheduled or selected to be on one of the selected Team. The Employee Status was updated with a new Unavailable attribute. If set the employee shift will be display with the Unavailable color and Unavailable icon to indicate the employee is not available to be allocated during the current status.	2022-04-30
• The schedule will now auto-refresh after a role is unassigned in Resource Scheduler or Business Requirements Allocation forms.	2022-04-08
• In Resource Scheduler, the count of overlapping events has been moved to the tooltip's "Conflicts" value, so that more important information can be displayed in the event.	2022-03-30
• VimBiz Mobile: The Scheduling and Timecard modules have received a multitude of usability and accessibility improvements. Data has been made easier to read and functionalities easier to use.	2022-03-30
• VimBiz Mobile: Project information is now clearly displayed on Published Schedule and Timecard forms.	2022-03-30

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Scheduling (141)

Enhancement (141)	Date
• In both the Business Request Allocation and Resource Scheduler forms, it is now possible to select multiple role events and select the Add Meal cMenu option and enable the day continuity flag on days meal events are added.	2022-03-24
• Meal time(s), when applicable, will now appear in the tooltip of role events in the Business Requirement Template Booking View and the Business Requirement Booking View forms.	2022-03-24
• The ability to see unallocated Shifts in the Team Shifts Scheduler has been removed, the Business Request Allocation form is to be used for all Shift allocations.	2022-01-28
• The Report "Daily Facility Schedule by Status" was updated by adding Facility Roles Events including Notes of these Role Event.	2022-01-22
• Team Scheduler and Team Shift Scheduler forms were updated to quickly remove the employee's daily assigned Scheduling Center using the context menu using the mouse right click action.	2022-01-22
• The scheduling Rules was enhanced by adding a new "Publish" Trigger option. The Publishing action will process any Rule set to this Trigger for the Days or Weeks selected. This Rule will be process before the Publishing Action. Rules or groups of Rules can be added to the "Publish" Trigger. This new feature is to be a final verification or validation on shifts before they are published.	2022-01-22
• The Facility Tab on the Business Request form was updated to limit the number of requested Facility Events based on the Facility Types and the User's Scheduling Centers. This revised filter will "hide" any requested Facility Types from any Request Center, if the user does not manage any of these Facility Types (Based on the User's Scheduling Center settings and the Scheduling Center set on the Facilities).	2022-01-05
• Added the Event Description on the Facility Event Tooltip in the Resource Scheduler form.	2022-01-05
• Created a new Scheduling Rule to detect the sequential working Weekend days and Holiday and generate a special Schedule Event to generate a compensation claim code for these sequential working of weekends or Holidays.	2022-01-05
• The filter selection in the Business Allocation Form was updated with more filter options. - Filtering by Role Category and/or Roles for both Business Requirements and Resources (Employee & Facilities) - Filtering by Continuity settings for both Role Requirements and Employee. - The UI/UX of the filter settings was improved. The filter selection is easier and more consistent with improved tooltip messages. - The filter section was resized to require less space horizontally.	2022-01-05
• Production Project information now appears in the events and event tooltip under the Facilities tab of the B.R.A. form.	2022-01-04
• The Encroachment warning was added to the Shifts tab of the B.R.A. form.	2022-01-04
• It is now possible to disable the Protected warning (padlock icon) in Team Scheduler.	2022-01-04
• The Shift Hours feature of the B.R.A and Team Shifts Scheduler forms will now work with a zoom of up to 28 days.	2022-01-04
• Under the Roles tab of the B.R.A. form, the "All" Sort By option was renamed to "Roles + Virtual Employees".	2022-01-04
• The Employee Scheduler and the Team Schedule forms were updated to display the Regular Hours Balances (AWH) for the Special Periods and the Travel Periods.	2021-12-31
• Created a new rule called "Late Notice - Day Off Compensation". The compensation Event Type is configurable. The Late Shift Edit duration limits are set by the Employee Contract settings: Late Edit 1, 2 or 3.	2021-12-31
• Added option to exclude Other Periods from Contract Period scheduling hour calculations. This option only has an impact if Special Periods or Travel Periods are used.	2021-12-23

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Scheduling (141)

Enhancement (141)	Date
• In both forms: Business Request Allocation & Team Shift Scheduler; added new User Settings to display Project Number & Project Title in the Shift Box,	2021-12-14
• The "resizing arrows" no longer appear on role events under the Roles tab of the BRA form, which simplifies the allocation of smaller role events. Only meal type events can be resized under this tab.	2021-12-10
• Added an NEW Icon (yellow circle 1,2,3) in the Day's "Regular Hours" box which indicates if the day is within one of the 3 different "Late Edit" periods set in the Employee Contract.	2021-12-09
• In the Business Request Allocation form, added the option to auto-refresh when dragging a Shift or Role Event from Virtual to an Employee and the Continuity forces other days to be auto updated.	2021-12-01
• The Roles column was added to the Scheduling Employees tab of the Service Center Details - Scheduling form.	2021-11-29
• Added Travel Days Regular Hours optional setting in the Employee Contract. The Travel Regular Hours will be read when calculating the Travel Period, the Recurring Contract Periods and Special Periods.	2021-11-25
• When the "Include Linked Roles" option is not selected under the Facilities tab of the BRA form, selecting an event on a virtual facility and refreshing the schedule will now filter the list of compatible facilities based on the Booking Type of the event, if applicable, and on the Facility Type of the event's virtual facility.	2021-11-25
• It is now possible to configure bookable kits within a facility.	2021-11-25
• The Request Center column was added to the Requirements and Resources tabs of the Production Project form.	2021-11-25
• The workflow around Virtual Employees was improved: 1. VimBiz now always respects the Request Center and the Role Category of the Virtual Employee when allocating an event / shift to a V-Employee. 2. A new Group by Role setting was added to RS. 3. Events on Role lines can now be dragged onto an employee in RS (careful, no warnings for incompatible roles / skills). 4. A new Hide Undefined Shifts setting was added to the BRA form. 5. Role Category now always shown, in all forms, under the Virtual Employee name	2021-11-25
• The Role (role name) was added to the Event Display options of the Resource Scheduling Form Settings.	2021-11-25
• The new Travel Period was updated to display a Travel Icon on days that are within the Travel Period, therefore employee shifts during a set Travel Period will be displayed with an "airplane" Icon.	2021-11-24
• The new Special Period was updated to display a Special Icon on days that are within the Special Period, therefore employee shifts during a set Special Period will be displayed with a " special" Icon.	2021-11-24
• Added the option to create new Shift Template from any existing Employee Shift in Team Shift Scheduler form and in the Business Request Allocation form.	2021-11-24
• A new setting "Hide Undefined Shifts" was added to the B.R.A. form; when enabled, Virtual Employees with undefined events will be hidden until a fully defined shift is allocated.	2021-11-19
• In Resource Scheduler, it is now possible to move a Schedule Event from a Role line to an employee.	2021-11-19
• Added a new Global setting # 458 (Maximum Scheduling Gap Size) to limit the Gap filling option to a maximum set value. Ex: Value "0' will fill the Gap as it is done today. Value "120" will fill only if the gap is more than 120 minutes and only up to 120 minutes.	2021-11-17

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Scheduling (141)

Enhancement (141)	Date
• The Shift Request process was updated to allow employees, who are set with a Status with planning restrictions and set to restricting Schedule Centers, to create Schedule Event when requesting a Shift Requests. The created Shift Requests and Schedule Events will need to be authorized by an authorized Planners.	2021-11-15
• The Business Request Allocation form was enhanced with an "External Employee" flag (Red Arrow) in the Employee Name box (similar to the Team Scheduler form).	2021-11-12
• The "lasso" action under the Roles tab of the BRA and Resource Scheduler forms now only selects the top most events (it ignores events "under" the topmost events).	2021-11-10
• In the Resource Scheduler a new display setting option was added to allow users to select 2 options to display Project information: A: Project Number, Project Title B: Project Title, Project Number Users will select/hide horizontal and vertical Project display order or display both formats.	2021-11-07
• Scheduling User Settings will filter list of available Booking Statuses based on Employee and Facility Event module filters.	2021-11-02
• Continuity groupings can now be disabled at the scheduling level when sent from a Business Requirement or Resource Request.	2021-11-01
• The Days Off Calendar was updated with a summary of Days Off per calendar year. Also added a new Company setting to set the default Shift Template when creating Days Off.	2021-10-30
• The Shift Template has 2 new tabs to limit the selections of the "Request" Shift Template to specific groups of Employees using the Exclude / Include filter options. Filter 1: Employee's Status	2021-10-29
• Revised Schedule Calendar Navigation: In the "12 month view" this is how the button currently work: <<< and >>> - Move by 3 year (since 1 page is one year, the control moves by 3 years instead) << and >> - Move by 1 page (which is 12 months in this case) < and > - Move by 1 month In the "4 month view" this is how the "3 pair of buttons" currently work: <<< and >>> - Move by 1 year << and >> - Move by 1 page (which is 4 months in this case) < and > - Move by 1 month	2021-10-28
• Added a new Schedule Monitoring report for "Safety/Hazard/Health Risk" type of facilities and which employees was schedule at the same time. Start/Schedule/Report/Analysis Report / "Role Bookings by Sub-Facility". On the report, select the period and the Sub Facility (Fog Machine) assigned to the Studio Facility and the report will summarized this total hours per employee, if they were schedule at the same time as the selected Facility (Example: Fog Machines).	2021-10-28
• A new Form/Report was created to monitor to planned hours and the average working hours, or AWH by project and by special period. This new report allows the planner to respect the AWH per Role to avoid creating multiple business role requirements which would create too many sequential long working days without sufficient days off. This report is accessible from the Business Request form or from the Project details form.	2021-10-27

Enhancement (141)	Date
• Common tooltip's text was updated for: Shifts and Schedule Events. The new Shift Tooltip includes: - Event summaries and shift summaries in all tooltips. - Easier to read, group by themes: Time, Project, Role, etc. - Display similar format in different forms. - Contain an abbreviated label for each line of information. - Each abbreviated label text can be customized to user's selected language.	2021-10-27
• Created a new Scheduling Rule: The employee's Travel Period Start Time will auto-adjust to the start time of the planned Shift on the first day of the travel period. The End Time of last day of the Travel Period will be set to the end time on the last shift.	2021-10-27
• The Travel Period Balance was updated to be extended by including any "nonworking" days before and after the Travel Period. - When calculating the Period Duration for the AWH balance, "Day Off" immediately before or after the Travel Period is added to the Travel Period days, to automatically balance the AWH for the Travel Period. - The Travel Balance indicates days used to balance the period.	2021-10-27
• The Team Scheduler form was updated to display the Travel Balance and Special Period Balance as 2 new columns in the grid. These columns are hidden by default.	2021-10-27
• The Employee Contract was updated to set the value of the Travel Regular Hours to calculate the AWH for travel periods. The Travel Period use this value to set the Regular Hours of the Employee to balance the Travel Period.	2021-10-27
• Add a new option to identify Shift and Facility Event with different "production" Day Types. - The Business Request, Resource Request forms and Shift and Facility Events forms will display selected Day Types with background Colors and Icons.	2021-10-26
• The Resource Scheduler form was updated to display the User's pre-set scheduling data in the Event box. Each User can now set their preferred order of the items displayed. The Items display order priority can change based on the User's filtering selections and preset logic. Also, The VimBiz Administrator can now enter customized labels to the Scheduling Data Items. These "Prefix" labels (CC, Pr. Fac., etc.) can now be customized in the user's language. These customisable Prefix texts are set in the new form: "Tooltip Prefix Translation" in the Administration/Schedule/Configuration menu.	2021-10-24
• Added a new "default" Day Off Shift Template selection in the Company Detail form to set a default Shift Template for Day Off. When The Day Off flag is set, if there are no Shift Template, the Shift will be updated with the default Day Off Shift Template. The Day Off calendar form is now accessible from the Team Scheduler and the employee Schedule Calendar form.	2021-10-24
• Added a new Travel Period feature. In the Employee Schedule form added a new object to display Travel hours balance. The number of travel days are counted in 24 hours days start to end, plus an addition day, if the remaining hours is Day Minimum Hours value. Added a new Global setting to: Set Travel Day Minimum Hours value. The Workdays remove Saturdays and Sunday from count if these days are in the middle of the travel period.	2021-10-24
• Added a new Schedule Rule: "Late Notice - With Late Shifts Edit Ranges" 1. This Rule will read the 3 Late Shift Edit setting on the Employee Contract to set the "Late Notice Type" to detect if the Shit Events are within one of the 3 Late Edit Periods. 2. The gap filling should only happen if the late notice is less than the "Late Shift Edit " is set. 3. When splitting events on the Shift Start and End boundaries, the event will not be set as OT, however the Event will be set with one of the 3 Late Edit Periods.	2021-10-24

Scheduling (141)

Enhancement (141)	Date
• The Event Type has a new option to hide the Event Details in the Timecard. This is use for Event Types which are only created Schedule Events and generate Timecard Claim Codes, however the Schedule Event Details are not required in the Timecard Details.	2021-10-06
• The Request Center column (hidden by default) was added to the Business Requirements tab of the Project Detailed Forecast form.	2021-10-05
• Added new display option for "Day Off" shift and "Unavailable" days. 1. If the Employee has a "Day Off" Day Shift with no Schedule Events, the forms which displays Events Only in a calendar format will display a 24 hour event box on the calendar, with user selected display option: Border only, Background colour, Icon. 1. If the Employee has an "Unavailable" Day Shift with no Schedule Events, the forms which displays Events Only in a calendar format will display a 24 hour event box on the calendar, with user selected display option: Border only, Background colour, Icon.	2021-10-05
• Added Type dropdown to Multi-Week Template form to enhance filtering experience.	2021-10-04
• The forms: Resource Scheduler and Business Request Allocation form (shifts and roles) were updated to display a warning icon (Red Circle &White X) when an employee is assigned to a Shift or Event and they don't qualify for one of the required skills.	2021-10-04
• Employees are sometimes assigned on large production events which requires a more flexible during production days. To manage these employees on special assignments, managers can now assign these employees on Special Period. Schedule Rules and Timecard Claim Code compensation will be processed to include the Special Period assignments. 1. The sum of the planned Regular Hours can be monitored during these Special Period. 2. The Timecard Parsing process will detect the Special Period times to allow Claim Rule to check the Employee "Special Period" status (Yes/No) during the parsing process. 3. The Special Period attribute is included in the Claim Rules to allow or void claim code compensations.	2021-09-30
• Updated the Travel Period management forms to display the working days (Monday to Friday) and to display more columns in the Grid. Updated the Travel Period tab in the Timecard to limit the editing options.	2021-09-30
• In the Team Scheduler form on tab Summary a new checkbox option was added to displaying the "Balance" Regular Hours per week. The Week # and the last week of each period has a Yellow back color.	2021-09-30
• Added a new Employee attribute on the Part Time tab: "Full Day". This option should be selected for employee that are working part time and full days. They are working less than 5 days a week. If "Full Day" is set, the Scheduling of a new Shift will ignore the Part Time settings when setting the "default" Regular Hours.	2021-09-30
• The Late Notice Rules is now reading the new Late Shift Edit 1 (instead of the Published Period).	2021-09-30
• Added new navigation buttons to move the calendar by intervals of one month or one year, plus a quick reset to today month.	2021-09-29
• Develop a new Travel Period management process to monitor the planned Regular Hours during employee's schedule travel periods.	2021-09-29
• Add new option No Encroachment (a cancel compensation) to the Employee Day form, Timecard Day and Parser.	2021-09-29
• The Shift Request process was enhanced to allow to set a specific Start Time and End Time. The Shift Template was also enhanced to create special "Flexible" Shift Templates to allow the employees to edit the Start and End time of their request.	2021-09-29
• Shift Requests can now be requested in the past and require a manual approval.	2021-09-29
• The Business Request Allocation form will remember filter settings from tab to tab (Shifts, Facilities, Roles) when applicable.	2021-09-29

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Enhancement (141)	Date
• The BRA form was enhanced again to allow more editing option for the Employee Shifts. Added option: 1. Swap Shifts 2. Swap Shifts (No Claims) 3. Ability to drag and drop Employee Day Shift to any other Employee Day Shift. (Only Resources Shifts at the bottom of grid, same functionality as in Team Shift Scheduler) 4. Add cMenu option to open the Employee Days Off form.	2021-09-28
• Added a new User Setting option to display the Event Status Abbreviation in the Day Shift of the grid of the Team Scheduler form (Tab: Planning).	2021-09-27
• Scheduling Analysis: Events are flagged as Requires Review and users can toggle it when reviewed.	2021-09-27

• Updated the Holidays forms to improve the management of "common" and "group" Holidays.
• Each Holiday record displays a new column to count Groups of employees linked to each Holiday.
• The grid of Holiday records are highlighted with a back color:
  - Special Holidays = "light blue"
  - Common Holidays has a "white"
• Holidays can be filtered to only display the common Holiday or a selected Holiday Group.
	2021-09-26

• New Global Setting 448, when set to TRUE, will fill a day with the default Unallocation Event Type (Company Details) when a shift is unallocated during the notice period.	2021-09-23
• Scheduling Analysis: Added new column to display Request Day and renamed Day to Actual Day.	2021-09-22
• In the Team Shift Schedule, User Settings, added the option to display or not display the employee's Shift Request information.	2021-09-16
• Enhancement the monitoring of late schedule changes by adding new setting options: Added 3 new Late Shift Edits settings per Employee Contracts: 1. Late Shift Edits 1: Value In Days & Hours 2 Late Shift Edits 2: Value In Days & Hours 3. Late Shift Edits 3: Value In Days & Hours The Scheduling Rule will use different Late Shift Edits settings to verify and update the Schedule Event with the proper Late Notice Types: (1, 2, 3).	2021-09-13
• The Schedule Events were enhanced with a new Late Notice Type to track different type of late Shift Edits. There is a new form to manage up to 3 Late Notice Types (1, 2, 3). A new Icon will be displayed to represent the Schedule Event's late edit type. a yellow circle with number 1, 2, 3. 1. Added a new number on the Schedule Event Details form to track events that will indicate the "Late Notice Type". This flag will be set by the Scheduling Rules. 2. Added a Parsing Number column to display the "Late Notice Types" detected in the TC Schedule Event. 3. Added the selection "Late Notice Types" in the Claim Rules.	2021-09-13
• The Business Requirement Allocation form was updated with the option for each user to hide the Icons warnings. Just like the other scheduling forms User Settings allows planners to check the icons description with the option to disable selected Icon warnings.	2021-09-08
• The Event Type form was updated with a new attribute "Timecard Not Selectable". This new setting limits the selection of Event Types in the Timecard form.	2021-09-08

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Resource Request (1)

Enhancement (1)	Date
• The business request process was updated to allow employee names to be added to the role request. The list of employees who can be requested in the business request is limited by the employee status. The list of business request employees will be limited to Employee Status set with a new attribute "Request Active". To allow users to submit role request with employee names, their request center needs to be configured to allow employee names. Request center setting # 478 needs to be set to "True". Role requests with a pre-set employee name will be auto allocated to the selected employee when submitted to resource planning.	2022-06-22

Timecards (17)

Enhancement (17)

	Date
• In the Timecard Claim Rules, a new option was added to claim the "remaining" balance for max Claim Code Amount. The Claim Rule process will create a new claim code using selected balance claim code for the remaining hours above the Maximum limit for the Timecard Day. Also, Global Setting # 485 should be set to False to force the maximum limit to be set for the full shift. If set to True, the maximum limit will be set for each Event of the Timecard Day.	2022-08-17
• The My Time Bank Summary form for reporting was enhanced with a new tab "Employee Bank". This new tab displays the employee's time bank balances in days only. This new report will display the basic information. If the employee needs to see more details, the Employee Time Bank Details is still available on the other tab.	2022-07-28
• The Timecard Event Role selection is now limited to the list of employees' profile roles with an option to select other roles if required.	2022-07-27
• The Timecard Claim Rule Parser was updated with a new attribute: "Outside Published". This new attribute will allow the Timecard parser to identify any event outside the original published day shift hours. If the employee works outside the original published hours, the "Outside Published" attribute will be set to "True". This new attribute: "Outside Published" can also be used to detect if the overtime is before the shift or after the shift hours, or both before and after.	2022-06-22
• When the Timecard Day displays multiple rows of Claim Code. In these rows, event details are now hidden to simplify the display. Employee can still add an event detail as required in the blank rows.	2022-06-17
• Added a new Holiday Type attribute to parse overnight shifts on a holiday. The Timecard parser will set the holiday Type outside the Holiday 24 hours period based on this setting. This setting could be important if there are 2 consecutive holidays of different types.	2022-06-17
• Added an option to create a regular Week Template from an edited Week Template in a Multi Week Template form. User can now edit a Week Template in a Multiple Week Template and as an option they can copy the edited Week Template to be accessible in the regular Week Template list Planners can now use this Week Template independently from the Multi Week Template. .	2022-06-17
• The mobiles App was updated to display Icon to view the Timecard Day Notes or the Timecard Event notes. Events icon appears in day container.	2022-06-17
• Added Employee Status to Advanced Search of Authorize Timecard Days - Projects Level 2 Details form.	2022-05-04

• VimBiz Mobile - Timecard improvements:
- A single tap can submit a week for both weekly and daily timecard types.
- Daily Timecards can now be submitted by tapping the status icon or the Submit Day button.
- Notifications provide important text information and warnings.
  o Day notifications: Modified, Not Submitted, Notes.
  o Event notifications: Holiday, Day Off, Notes, Cancelled, Overlap, Overnight, Overtime.
	2022-03-31

• Updated the Timecard parser table grid to display the following attributes: "Flexible" and added a new Claim Rule Option: "Flexible".	2022-03-27
• Add a NEW Timecard Parsed attribute; shift "Early Start". When a Shift started before the Segment # 3 (Example: morning time 07:00) the attribute "Early Start" will be set for all parsed event of the day.	2022-01-05
• Added Shortcut to open the Timecard directly in the Employee Scheduler. If the Timecard is not created, it will create it and open the TC Details.	2022-01-05
• The Timecard Claim Rules were enhanced with a new attribute option: Holiday. This attribute is to allow or disallow some compensation during Holidays.	2022-01-05
• The Timecard actual work hours will also automatically adjust the Travel Period Actual hours. The Shift Start time on the day of departure and the Shift End time on the last day of the trip will set the Travel Period Actual Hours.	2021-12-31

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Timecards (17)

Enhancement (17) | Date

- Update the Timecard Event Editing process to split the event on multiple Projects. | 2021-12-14
  • Added a "Split Project Templates" to be able to re-use the same splitting for multiple Timecards.
  • Added the ability to set Project Event duration in hours or percentage.
- The Timecard Claim Rules parsing process was updated to sort the parsed events by Start Time of each Event on the shift. | 2021-10-24

Permissions (1)

Enhancement (1) | Date

- A new Object Level Permissions form was added to VimBiz to search and export object level permission entries. | 2021-10-05

Invoicing (6)

Enhancement (5) | Date

- New Description field added to the "Other" tab of the Quote and Invoice forms. The Description column can now be enabled in quotes and invoices grids. | 2023-01-30
- Setting 480 was created to use the Schedule Event's Role Order Number when adding a Travel Plan Expense to an Invoice. | 2022-06-17
- Events added to invoice will display Activity Type name of parent facility if the Group In flag is enabled in the Business Requirement / Resource Request Finance form. | 2022-06-13
- Added "Hide Zero Items" option to the Invoice Product Link Record Type form. Enabling it will move 0 Price Invoice items to the Cost Only tab automatically that are not from a Business Requirement. | 2022-05-18
- Invoicing will use the same order number as the role when a Travel Plan is linked to a Schedule Event. | 2022-05-16

New Feature (1) | Date

- The Invoice module can now pull descriptions from the Business Requirement Catalogue when activities are generated from a Business Requirement. | 2022-03-18

Finance (1)

Enhancement (1) | Date

- The Bulk Price Importation form has been updated to support the importation of new / existing Rates. Global Settings 491 and 492 should be set to FALSE when the External Reference Number and the Rate Type fields aren't mandatory. | 2023-01-30

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